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**Consolidated Financial Results
for the 3rd Quarter of FY2015
(Supplementary Material)**

 **Hitachi Transport System, Ltd.**

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1. Financial Results by Group

[Unit: 100 Million yen]

			FY2015 [IFRS]						
			3Q (Oct-Dec 2015)			9 months (Apr-Dec 2015)			
			Result	Year on year		Result	Year on year		
				% change	change		% change	change	
Revenues	Organic*1	Domestic Logistics	868	104%	30	2,500	104%	88	
		Global Logistics	Overseas	455	94%	-29	1,421	105%	70
			Forwarding and Others	49	95%	-3	138	95%	-8
			Total	503	94%	-32	1,559	104%	63
		Other Services*2	52	101%	0	164	100%	0	
	Subtotal	1,423	100%	-2	4,222	104%	150		
	VANTEC Group	Domestic Logistics	176	95%	-9	539	96%	-23	
		Global Logistics	Overseas	83	101%	1	216	93%	-16
			Forwarding and Others	100	93%	-7	301	97%	-9
			Total	184	97%	-7	517	95%	-25
	Subtotal	360	96%	-16	1,056	96%	-48		
	Consolidated Adjustment		-53	-	-11	-142	-	-26	
	Total (Figures on "Summary of Financial Results")	Domestic Logistics	1,040	102%	19	3,027	102%	63	
		Global Logistics	640	93%	-48	1,949	101%	15	
		Other Services*2	51	100%	0	159	100%	-1	
Total		1,730	98%	-29	5,136	102%	77		
Operating Income	Organic*1	Domestic Logistics	45.9	105%	2.2	126.2	136%	33.6	
		Global Logistics	Overseas	12.0	97%	-0.4	36.7	126%	7.6
			Forwarding and Others	0.9	77%	-0.3	1.9	70%	-0.8
			Total	12.9	95%	-0.6	38.6	122%	6.8
		Other Services*2	4.1	88%	-0.5	15.8	94%	-1.1	
	Elimination or Company-wide expenses*3	0.0	-	0.0	0.0	-	0.0		
	Subtotal	62.8	102%	1.0	180.6	128%	39.4		
	VANTEC Group	Domestic Logistics	8.3	118%	1.2	22.3	192%	10.7	
		Global Logistics	Overseas	3.0	75%	-1.0	6.6	88%	-0.9
			Forwarding and Others	9.0	241%	5.3	11.5	148%	3.7
			Total	12.0	155%	4.3	18.1	119%	2.9
	Subtotal	20.3	137%	5.5	40.4	150%	13.6		
	Amortization of Customer-related intangible assets of VANTEC Group etc		-4.6	-	0.0	-13.9	-	0.2	
	Total (Figures on "Summary of Financial Results")	Domestic Logistics	52.0	107%	3.4	142.2	146%	44.5	
		Global Logistics	22.4	120%	3.7	49.2	125%	9.7	
Other Services*2		4.1	88%	-0.5	15.8	94%	-1.1		
Elimination or Company-wide expenses*3		0.0	-	0.0	0.0	-	0.0		
Total	78.4	109%	6.6	207.2	135%	53.2			
Net income attributable to stockholders of the parent company		56.1	127%	11.8	114.5	139%	31.9		

*1 Hitachi Transport System Group, excluding VANTEC Group.

*2 "Other Services" includes information system development, service, sale and maintenance of motor vehicles, and travel agency service.

*3 "Elimination or Company-wide expenses" are allocated to each segment from FY2015.
This change is also reflected in the results of 3Q and 9 months of FY2014.

2. Breakdown of Increases and Decreases in Revenues

[Unit: 100 Million yen]

FY2015 [IFRS]							
3Q (Oct-Dec 2015)				9 months (Apr-Dec 2015)			
New order	Increase and Decrease	Effects in foreign exchange rates	Total	New order	Increase and Decrease	Effects in foreign exchange rates	Total
75	-98	-6	-29	229	-230	78	77

3. Overseas Business

[Unit: 100 Million yen]

		FY2015 [IFRS]											
		3Q (Oct-Dec 2015)						9 months (Apr-Dec 2015)					
		Revenues	Year on year		Operating Income	Year on year		Revenues	Year on year		Operating Income	Year on year	
			% change	change		% change	change		% change	change		% change	change
Overseas	North America	99	103%	3	2.0	231%	1.2	285	104%	12	7.7	163%	3.0
	Europe	162	96%	-7	4.2	69%	-1.9	476	99%	-7	16.4	99%	-0.2
	Asia (excluding China)	104	95%	-6	5.2	105%	0.2	330	111%	32	15.5	193%	7.5
	China	164	89%	-20	3.6	77%	-1.1	521	103%	15	8.4	81%	-1.9
	Oceania and Others	9	108%	1	0.7	65%	-0.4	25	110%	2	2.1	80%	-0.5
	Elimination of intra-company transactions, etc.	-32	-	-12	-0.8	-	0.7	-80	-	-30	-6.7	-	-1.1
Total		506	93%	-41	15.0	92%	-1.4	1,557	102%	24	43.3	118%	6.7

*Figures indicate Revenues and Operating Income of overseas subsidiaries.

*Amortization of Customer-related intangible assets of VANTEC Group etc are not deducted from "Operating Income" in above.

*Subsidiaries of CDS Group are included in China even for other regions.

(The subsidiary of CDS Group in North America which was integrated into North America Group is included in North America from 3Q of FY2015.)

*Turkey is treated as Europe.

4. Major Operating Expenses

[Unit: 100 Million yen]

	FY2015 [IFRS]				
	3Q (Oct-Dec 2015)	Year on year		9 months (Apr-Dec 2015)	Year on year
Subcontract Expenses	894	-27		2,643	8
Personnel Expenses	409	7		1,229	39
Rent Expenses	122	5		367	20
Depreciation Expenses	48	1		144	5

5. The trend of Major Order / Startup

[Unit: Project]

		FY2014	FY2015	
		9 months (Apr-Dec 2014)	9 months (Apr-Dec 2015)	Year on year
Startup	Domestic	36	25	-11
	Global	24	23	-1
	Total	60	48	-12
Orders	Domestic	30	23	-7
	Global	25	20	-5
	Total	55	43	-12

*Figures indicate 10 million yen/month or larger projects.