

財務データ

Financial data

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連結財務データ (IFRS) Consolidated Financial Data (IFRS)

2018 2019 2020 2021 2022

連結経営成績 (セグメント別業績) Consolidated financial Results (By Business Segment)		(億円 100 million yen)				
売上収益	Revenues	7,088	6,723	6,524	7,436	8,143
国内物流	Domestic logistics	4,328	4,353	4,212	4,172	4,240
国際物流	Global logistics	2,558	2,198	2,163	3,135	3,759
その他 (物流周辺事業等)* ¹	Other services (logistics related businesses)* ¹	202	172	149	130	144
調整後営業利益	Adjusted operating income	312	335	367	387	458
国内物流	Domestic logistics	221	261	252	237	230
国際物流	Global logistics	71	65	103	136	211
その他 (物流周辺事業等)* ¹	Other services (logistics related businesses)* ¹	20	9	12	14	17
EBIT* ²	EBIT* ²	362	396	444	294	453
親会社株主に帰属する当期利益	Net income attributable to stockholders of the parent company	228	216	229	135	255

*1:情報システム開発事業、自動車販売・整備事業、旅行代理店事業(2019年度迄)を含む。

Included information system development, service, sale and maintenance of motor vehicles, and travel agency service (until FY2019).

*2:EBIT = 税引前当期利益 - 受取利息 + 支払利息 EBIT = Income before income taxes - Interest income + Interest expenses

連結財政状態 Consolidated Financial Position

(億円 100 million yen)

資産合計 (総資産)	Total assets	6,125	8,791	7,879	7,919	9,121
資本合計	Total equity	2,289	2,393	1,621	1,782	1,200
親会社株主持分	Total equity attributable to stockholders of the parent company	2,223	2,329	1,552	1,702	1,107

連結キャッシュ・フローの状況 Consolidated Cash Flows

(億円 100 million yen)

営業活動によるキャッシュ・フロー	Cash flows from operating activities	378	782	553	651	1,221
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 139	△ 12	698	△ 249	△ 1,173
フリー・キャッシュ・フロー	Free cash flows	239	770	1,251	403	48
財務活動によるキャッシュ・フロー	Cash flows from financial activities	211	△ 457	△ 1,611	△ 525	△ 173
現金及び現金同等物期末未残高	Cash and cash equivalents at end of year	1,084	1,390	1,048	949	838

財務指標 Financial Indicators

(%)

売上収益調整後営業利益率	Adjusted operating margin	4.4	5.0	5.6	5.2	5.6
EBIT率	EBIT margin	5.1	5.9	6.8	4.0	5.6

設備投資額 Capital Expenditures

(億円 100 million yen)

自家投資*	Purchase assets*	177.6	182.5	240.8	223.8	327.7
減価償却費	Depreciation and amortization	190.6	528.2	521.6	508.3	566.9

*固定資産計上ベース Based on non-current assets recorded

その他情報 Other data

(名 Person)

連結人員*	Number of consolidated employees*	24,139	23,837	22,682	22,918	24,012
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*社員のみ(シニア社員・パート・派遣社員等を除く) Only full-time employees (excluding senior employees, part-time or temporary employees)

(万㎡ Ten-thousand square meters)

倉庫面積*	Total floor space of warehouse*	734	741	753	755	793
国内	Domestic	513	509	527	537	544
海外	Overseas	221	231	226	219	249

*AITグループ、HTB-BCDトラベルグループを除く Excluding AIT Group and HTB-BCD TRAVEL Group

連結損益計算書 Consolidated Statement of Profit or Loss

2018

2019

2020

2021

2022

(百万円 Million yen)

売上収益	Revenues	708,831	672,286	652,380	743,612	814,310
売上原価	Cost of sales	△ 626,458	△ 588,078	△ 566,582	△ 649,000	△ 702,364
売上総利益	Gross profit	82,373	84,208	85,798	94,612	111,946
販売費及び一般管理費	Selling, general and administrative expenses	△ 51,181	△ 50,725	△ 49,087	△ 55,916	△ 66,106
調整後営業利益	Adjusted operating income	31,192	33,483	36,711	38,696	45,840
その他の収益	Other income	3,850	10,579	10,787	2,071	11,287
その他の費用	Other expenses	△ 4,689	△ 9,706	△ 6,448	△ 10,029	△ 12,991
営業利益	Operating income	30,353	34,356	41,050	30,738	44,136
金融収益	Financial income	450	88	413	76	643
金融費用	Financial expenses	△ 1,042	△ 1,701	△ 44	△ 1,888	△ 298
持分法による投資損益	Share of profits (losses) of investments accounted for using the equity method	6,419	6,864	3,010	491	811
EBIT	Earnings before interest and taxes	36,180	39,607	44,429	29,417	45,292
受取利息	Interest income	1,075	1,186	1,197	1,299	1,046
支払利息	Interest expenses	△ 2,009	△ 6,964	△ 6,492	△ 6,085	△ 6,370
税引前当期利益	Income before income taxes	35,246	33,829	39,134	24,631	39,968
法人所得税費用	Income taxes	△ 11,233	△ 11,344	△ 15,180	△ 10,009	△ 12,558
当期利益	Net income	24,013	22,485	23,954	14,622	27,410
当期利益の帰属	Attributable to:					
親会社株主持分	Stockholders of the parent company	22,786	21,614	22,873	13,513	25,516
非支配持分	Non-controlling interests	1,227	871	1,081	1,109	1,894

連結財政状態計算書 Consolidated Statement of Financial Position

2018 2019 2020 2021 2022

(百万円 Million yen)

		2018	2019	2020	2021	2022
(資産の部)	(Assets)					
流動資産	Current assets					
現金及び現金同等物	Cash and cash equivalents	108,412	139,021	104,815	94,907	83,792
売上債権及び契約資産	Trade receivables and contract assets	132,544	115,419	123,681	131,862	132,036
棚卸資産	Inventories	1,145	1,066	1,083	1,363	1,329
その他の金融資産	Other financial assets	4,597	5,102	4,378	10,580	14,588
その他の流動資産	Other current assets	11,965	6,801	13,393	10,758	11,937
流動資産合計	Total current assets	258,663	267,409	247,350	249,470	243,682
非流動資産	Non-current assets					
持分法で会計処理されている投資	Investments accounted for using the equity method	84,009	89,271	6,372	6,762	7,319
有形固定資産	Property, plant and equipment	182,400	148,232	159,981	169,290	183,476
使用権資産	Right-of-use assets	-	288,441	288,030	281,265	287,658
のれん	Goodwill	26,212	24,112	25,228	25,881	30,120
無形資産	Intangible assets	28,556	24,397	23,824	21,270	20,795
長期貸付金	Long-term loans receivable	-	-	-	71	97,276
繰延税金資産	Deferred tax assets	8,083	10,123	11,732	14,022	16,126
その他の金融資産	Other financial assets	18,241	21,274	18,459	17,188	17,880
その他の非流動資産	Other non-current assets	6,371	5,885	6,960	6,659	7,777
非流動資産合計	Total non-current assets	353,872	611,735	540,586	542,408	668,427
資産の部合計	Total assets	612,535	879,144	787,936	791,878	912,109
(負債の部)	(Liabilities)					
流動負債	Current liabilities					
買入債務	Trade payables	54,253	45,410	51,733	54,561	52,188
短期借入金	Short-term debt	5,850	3,546	2,152	1,114	36
償還期長期債務	Current portion of long-term debt	5,662	10,416	10,320	20,092	830
リース負債	Lease liabilities	-	33,209	30,600	31,926	35,095
未払法人所得税	Income tax payable	3,362	8,232	6,089	5,385	6,990
預り金	Deposits received	-	-	-	1,520	46,771
その他の金融負債	Other financial liabilities	24,886	37,886	24,202	20,499	40,089
その他の流動負債	Other current liabilities	28,481	29,062	31,559	38,044	40,122
流動負債合計	Total current liabilities	122,494	167,761	156,655	173,141	222,121
非流動負債	Non-current liabilities					
長期債務	Long-term debt	191,198	150,502	140,303	120,386	248,100
リース負債	Lease liabilities	-	261,031	261,220	251,343	256,125
退職給付に係る負債	Retirement and severance benefits	32,083	34,825	37,071	39,436	35,964
繰延税金負債	Deferred tax liabilities	10,712	10,123	7,467	7,969	9,643
その他の金融負債	Other financial liabilities	22,958	12,299	20,075	18,435	11,590
その他の非流動負債	Other non-current liabilities	4,141	3,346	3,038	2,955	8,522
非流動負債合計	Total non-current liabilities	261,092	472,126	469,174	440,524	569,944
負債の部合計	Total liabilities	383,586	639,887	625,829	613,665	792,065
(資本の部)	(Equity)					
親会社株主持分	Equity attributable to stockholders of the parent company					
資本金	Common stock	16,803	16,803	16,803	16,803	310
資本金剰余金	Capital surplus	-	-	-	-	147,257
利益剰余金	Retained earnings	206,245	220,829	236,311	145,026	168,856
その他の包括利益累計額	Accumulated other comprehensive income	△ 520	△ 4,587	1,861	9,162	16,271
自己株式	Treasury stock, at cost	△ 182	△ 184	△ 99,817	△ 821	△ 221,990
親会社株主持分合計	Total equity attributable to stockholders of the parent company	222,346	232,861	155,158	170,170	110,704
非支配持分	Non-controlling interests	6,603	6,396	6,949	8,043	9,340
資本の部合計	Total equity	228,949	239,257	162,107	178,213	120,044
負債・資本の部合計	Total liabilities and equity	612,535	879,144	787,936	791,878	912,109

連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

(年度 Fiscal Year)

2018 2019 2020 2021 2022

(百万円 Million yen)

		2018	2019	2020	2021	2022
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
当期利益	Net income	24,013	22,485	23,954	14,622	27,410
当期利益から営業活動による キャッシュ・フローへの調整	Adjustments to reconcile net income to net cash provided by operating activities					
減価償却費及び無形資産償却費	Depreciation and amortization	19,059	52,815	52,159	50,828	56,686
減損損失	Impairment losses	2,045	4,169	1,339	4	394
法人所得税費用	Income taxes	11,233	11,344	15,180	10,009	12,558
持分法による投資損益	Share of profits (losses) of investments accounted for using the equity method	△ 6,419	△ 6,864	△ 3,010	△ 491	△ 811
火災損失	Loss by fire	-	-	-	7,294	9,566
受取保険金	Insurance proceeds	-	-	-	△ 429	△ 1,144
関連会社株式売却益	Gain on sale of investments in associates	-	-	△ 4,945	-	-
事業再編等利益	Gain on business reorganization	△ 3,134	△ 1,244	-	-	-
固定資産売却損益	Gain on sale of property, plant and equipment	△ 44	△ 8,371	△ 2,769	△ 219	△ 8,574
受取利息及び受取配当金	Interest and dividends income	△ 1,482	△ 1,267	△ 1,270	△ 1,375	△ 1,132
支払利息	Interest expenses	2,009	6,964	6,492	6,085	6,370
売上債権及び契約資産の増減	Change in trade receivables and contract assets	449	16,692	△ 4,366	△ 3,816	4,185
棚卸資産の増減	Change in inventories	389	60	77	△ 256	80
買入債務の増減	Change in trade payables	816	△ 8,303	3,084	2,276	△ 4,424
預り金の増減	Change in deposits received	-	-	-	△ 242	45,233
退職給付に係る負債の増減	Change in retirement and severance benefits	225	2,741	1,976	2,283	△ 3,538
その他の資産及びその他の負債の増減	Change in other assets and liabilities	△ 1,286	△ 3,256	△ 5,203	△ 11,491	△ 668
その他	Other	17	1,145	996	1,743	2,281
小計	Subtotal	47,890	89,110	83,694	76,825	144,462
利息及び配当金の受取	Interest and dividends received	3,937	3,896	4,145	1,571	1,289
利息の支払	Interest paid	△ 1,912	△ 6,880	△ 6,399	△ 5,987	△ 5,962
火災による支払額	Fire-related payments	-	-	-	△ 501	△ 4,942
保険金の受取額	Insurance proceeds received	-	-	-	429	1,144
法人所得税の支払	Income taxes paid	△ 12,103	△ 7,922	△ 26,131	△ 7,202	△ 13,928
営業活動によるキャッシュ・フロー	Net cash provided by operating activities	37,812	78,204	55,309	65,135	122,063
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
有形固定資産及び無形資産の取得	Purchase of property, plant and equipment and intangible assets	△ 14,948	△ 12,709	△ 19,792	△ 20,359	△ 26,374
有形固定資産及び無形資産の売却	Proceeds from sale of property, plant and equipment and intangible assets	1,491	13,105	3,814	760	11,488
親会社に対する貸付による支出	Payments for loans to the parent company	-	-	-	-	△ 97,200
関連会社株式の売却による収入	Proceeds from sale of investments in associates	-	-	87,183	14	-
子会社株式の取得による支出	Acquisition of subsidiary's shares	-	△ 666	△ 1,476	-	△ 3,796
短期貸付金の回収	Collection of short-term loans receivable	3,900	-	-	-	-
子会社への支配喪失による減少	Decrease by a loss of control of a subsidiary	△ 4,466	△ 384	-	-	-
定期預金の預入による支出	Payments into time deposits	-	-	△ 572	△ 6,049	△ 24,560
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	-	-	-	954	23,461
事業譲渡による支出	Payments for acquisition of businesses	-	-	-	-	△ 107
その他	Other	131	△ 508	622	△ 197	△ 222
投資活動によるキャッシュ・フロー	Net cash used in (provided by) investing activities	△ 13,892	△ 1,162	69,779	△ 24,877	△ 117,310
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の増減	Change in short-term debt, net	△ 4,775	△ 2,075	△ 1,575	△ 1,165	△ 1,187
長期借入債務による調達	Proceeds from long-term debt	49,749	-	-	-	198,783
長期借入債務の返済	Repayments of long-term debt	△ 11,490	△ 739	△ 10,409	△ 10,329	△ 90,118
リース負債の返済	Repayments of lease obligations	△ 4,964	△ 37,103	△ 36,648	△ 33,758	△ 36,026
非支配持分への子会社持分売却による収入	Proceeds from sale of shares of consolidated subsidiaries to non-controlling interests	2,528	-	114	-	-
非支配持分からの子会社持分取得による支出	Purchase of shares of consolidated subsidiaries from non-controlling interests	△ 4,963	△ 199	△ 7,541	△ 1,792	-
配当金の支払	Dividends paid to stockholders of the parent company	△ 4,127	△ 4,686	△ 4,299	△ 4,696	△ 2,348
非支配持分株主への配当金の支払	Dividends paid to non-controlling interests	△ 151	△ 180	△ 121	△ 174	△ 260
自己株式の取得による支出	Acquisition of treasury stock	0	△ 2	△ 99,633	△ 1	△ 221,997
株式の発行による収入	Proceeds from issuance of shares	-	-	-	-	136,720
その他	Other	△ 703	△ 723	△ 944	△ 596	△ 833
財務活動によるキャッシュ・フロー	Net cash used in (provided by) financing activities	21,104	△ 45,707	△ 161,056	△ 52,511	△ 17,266
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	△ 109	△ 726	1,762	2,345	1,398
現金及び現金同等物の増減	Change in cash and cash equivalents	44,915	30,609	△ 34,206	△ 9,908	△ 11,115
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	63,497	108,412	139,021	104,815	94,907
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	108,412	139,021	104,815	94,907	83,792